

2022-2023 Request for Student "Verification of Non-Filing Letter" from the IRS

You indicated on your FAFSA that you (and/or a spouse) did not file, and were NOT required to file, a <u>2020 Form 1040/US Income Tax Return</u>. You are required to provide an IRS <u>"Verification of Non-Filing Letter"</u>, dated after October 15, 2021, confirming that you (and/or your spouse) have not filed the <u>2020 Form 1040/US Income Tax Return</u>. This process must also be used if there is a tax-filing extension <u>currently</u> in effect for the 2020 tax filing year.

NOTES: 1) If you are married, and your spouse did not file, he/she must individually request his/her own IRS Non-Filing Letter. 2) A Non-File Letter for 2020 tax year may be required for "special circumstance" evaluations.

The request to the IRS for a "Verification of Non-Filing Letter" can be made one of two ways:

- 1. *Preferred/Fastest Method*: Use the "Get Transcript Online" tool at: www.irs.gov/individuals/get-transcript to request the letter online
- Use Form 4506-T (enclosed) to request that a letter from the IRS be mailed to you via regular USPS mail delivery [THERE IS NO COST FOR A NON-FILING LETTER]

If you (and/or a spouse) do not have a Social Security Number (SSN), an Individual Taxpayer Identification Number (ITIN), or an Employer Identification Number (EIN), you are not able to get a verification of non-filing from the IRS. In these cases ONLY, the following must be submitted to the Financial Aid Office:

- a. A signed and dated statement --
 - certifying that you (and/or your spouse) do not have a SSN, ITIN, or EIN, and,
 - > listing the sources and amounts of earnings, other income, and resources that supported you (and spouse, if married) for the designated tax year; and
- b. A copy of the W2 for each source of employment income received for the requested tax year, or, an equivalent document

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